



Online Will Preparation and Claimant Support Services

Services provided by ComPsych®

Support when you need it. These two services are offered as part of your Group Basic Life insurance from Sun Life Financial.

Online Will Preparation

A will is the cornerstone of any estate plan and can protect your assets and loved ones. Through an easy-to-use website, you and your spouse can now create a legally binding will in about 20 minutes. As part of your Group Basic Life insurance from Sun Life Financial, you can create a simple will online and download it to your computer. It includes the following:

- step-by-step guidance on a secure website
- glossary of legal definitions
- ability to name an executor to carry out your wishes and a guardian(s) to care for your children
- ability to create a living will (for an additional fee)

Claimant Support Services

Losing a loved one or becoming disabled can be overwhelming. As part of your Group Basic Life insurance from Sun Life Financial, you have access to no-cost, objective financial planning, legal information, and emotional support, if you or your family member has filed a claim with us.

You can receive the following:

- up to five telephonic professional counseling sessions per claim for legal, financial, and emotional assistance
- 24x7 counseling provided by ComPsych's on-staff professionals, including clinicians, licensed attorneys, CPAs, CFPs, and other financial experts
- assistance with topics such as inheritance taxes, loss of income, creditors, and probate
- support dealing with trauma, loss, and adjusting to a reduced quality of life

ComPsych's professionals do not sell financial products and do not receive commissions, so you can rest assured that you will receive the right information to help during a difficult time.



For quick reference, remove this card, fold, and keep in your wallet.

Create your online will today

To protect your assets and loved ones, you can go online to create a legally binding will at:

www.EstateGuidance.com

Online

SLFVAS

Promotional code

Will preparation service provided by ComPsych to active employees enrolled in Sun Life's Group Basic Life insurance. This service is not insurance.

Claimant Support Services

If you need to talk to a counselor or need legal or financial information because of a Group Life or Disability insurance claim with Sun Life, you can call ComPsych for no-cost, objective assistance.

888-475-3827 (888-4SLFVAS)

Toll free

Claimant support services provided by ComPsych to Sun Life's Group Basic Life insurance claimants and beneficiaries. Up to five counseling sessions per claim. This service is not insurance.



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