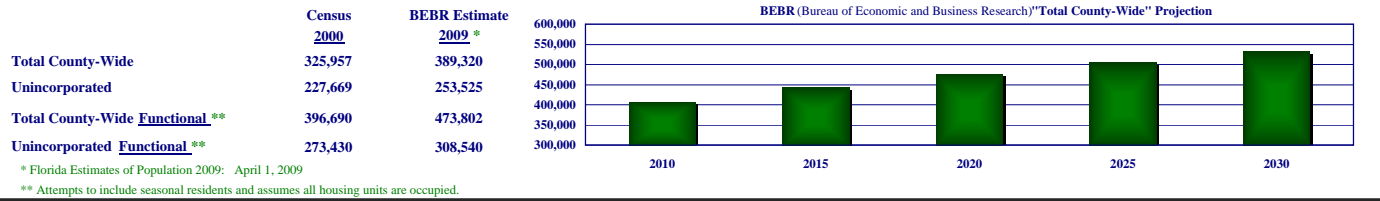




**POPULATION**

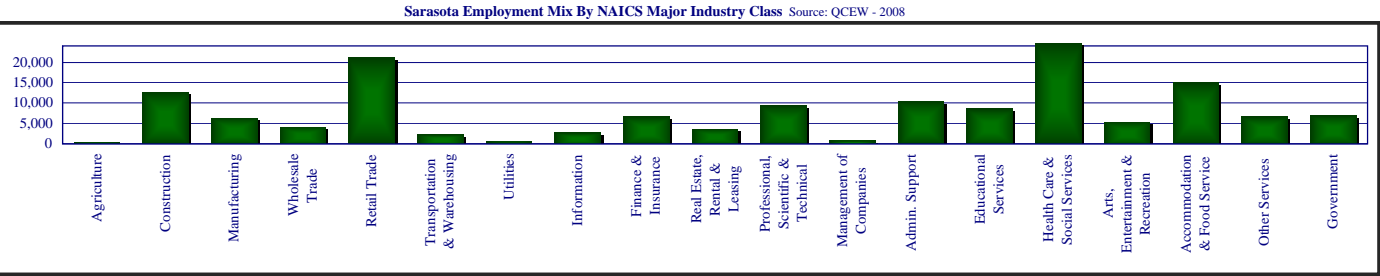


**EMPLOYMENT**

County Labor Force Source: LAUS				Unemployment Rate Source: LAUS				
	<u>Oct-08</u>	<u>Oct-09</u>	<u>% Change</u>	<u>2005</u>	<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>Oct-09</u>
Labor Force *	171,205	164,830	-3.7%	3.3%	3.1%	4.3%	6.7%	12.2%
Employed	157,392	144,785	-8.0%	3.9%	3.4%	4.0%	6.0%	11.2%
Unemployed	13,813	20,045	45.1%	5.1%	4.6%	4.6%	5.8%	9.5%

\* Does not include approximately 40,000 sole proprietors

Unemployment Claims Source: Agency for Workforce Innovation				Average Annual Wage Source: QCEW			
	<u>Oct-08</u>	<u>Oct-09</u>	<u>% Change</u>	<u>2007</u>	<u>2008</u>	<u>% Change</u>	
Sarasota County	2,049	1,911	-6.7%	\$37,767	\$38,249	1.3%	
All Florida Counties	107,332	110,335	2.8%	\$39,762	\$40,569	2.0%	



Principal Employers Source: CAFR (2008 Year Ending)

Employer	Type of Business	Total Employed
School Board of Sarasota County	Education	5,910
Sarasota Memorial Hospital	Healthcare	3,912
Sarasota County Government	Governing Entity	3,433
Publix Super Markets	Grocery Stores	1,947
Wal-Mart	Retail Discount Stores	1,332
PGT Industries	Vinyl Enclosures	1,184
Venice Regional Medical Center	Healthcare	995
Sarasota Family YMCA	Social Assistance	910
SunTrust Bank	Banks	819
Nielson Media Research	Media Research	712

**ECONOMIC**

Consumer Price Index (CPI-U) Source: BLS

	<u>Oct-08</u>	<u>Oct-09</u>	<u>% Change</u>
U.S.	216.6	216.2	-0.2%
South Urban	210.1	209.3	-0.4%

Sarasota County Gross Sales (unaudited) Source: FL DOR

	<u>Aug-08</u>	<u>Aug-09</u>	<u>% Change</u>
Retail *	\$860.82	\$779.16	-9.5%
Hotel & Motel *	\$24.27	\$22.37	-7.9%

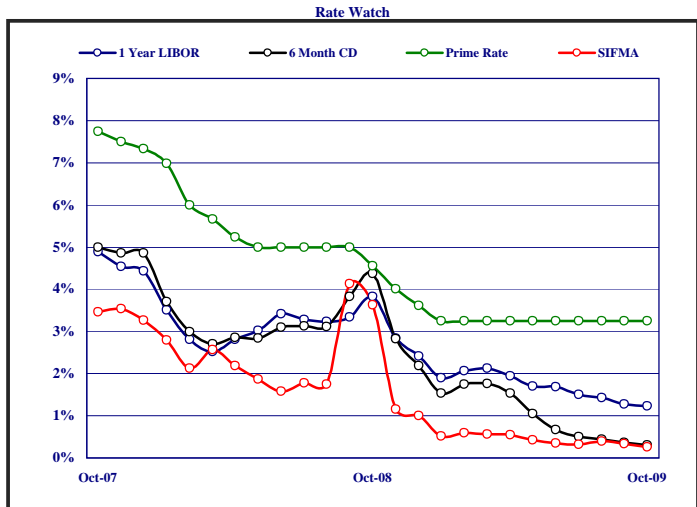
\* Expressed in millions

Gas Prices Per Gallon-Midgrade Source: AAA

	Year Ago	Current	<u>% Change</u>
Sarasota MSA	\$2.18	\$2.90	33.2%
Florida	\$2.17	\$2.90	33.8%
U.S.	\$2.11	\$2.81	33.2%

Sarasota Bradenton Int'l Airport Passengers Source: SRQ

	<u>Oct-08</u>	<u>Oct-09</u>	<u>% Change</u>
Deplanements	49,511	50,243	1.5%
Enplanements	44,475	46,710	5.0%





All data reflects most recent available

**REAL ESTATE**

Total Housing Units Source: U.S. Census Bureau

	2000	2007
Sarasota County	182,467	220,536
Florida	7,302,947	8,718,385

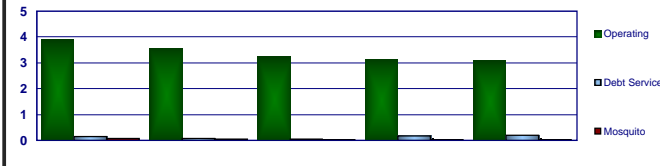
Building Permits (Unincorporated) -Single Family

	Oct-08	Oct-09	% Change
Total # of Permits	14	36	157.1%
Value of Construction *	\$3,209	\$8,683	170.6%

\* Expressed in thousands

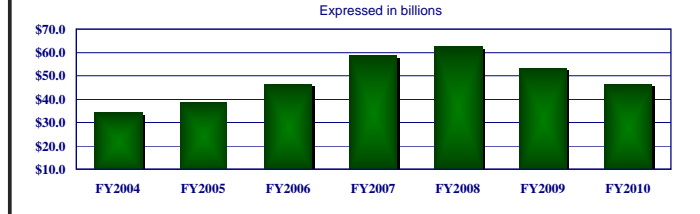
County Wide Millages

	FY2006	FY2007	FY2008	FY2009	FY2010
Operating	3.8808	3.5691	3.2491	3.1342	3.1052
Debt Service	0.1476	0.0749	0.0616	0.1765	0.2055
Mosquito	0.0655	0.0499	0.0277	0.0277	0.0277



Taxable Property Value Source: Property Appraiser

	FY2004	FY2005	FY2006	FY2007	FY2008	FY2009	FY2010
Value (billions)	\$34.1	\$38.8	\$46.5	\$58.9	\$62.7	\$53.2	\$46.5

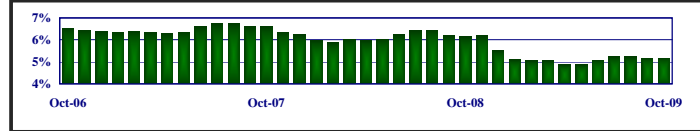


Residential Broker Sales Source: Sarasota Association of Realtors

	Oct-08	Oct-09	% Change
Total Units	557	670	20.3%
Avg Days on Market	128	156	21.9%
Median Price	\$162,900	\$145,000	-11.0%

Data includes residential and condominium sales within Sarasota County only.

National Average Mortgage Rate Source: Mortgage X



**IMPACT FEES / ASSESSMENTS**

Impact Fees

	Parks	Roads	Library	Fire	Ambulance
Single Family	\$2,348	\$5,774	\$380	\$225	\$114
MultiFamily	\$2,348	\$5,774	\$380	\$225	\$114
Mobile Home	\$1,559	\$2,854	\$253	\$149	\$76

Based on a 2,000 sq. ft. home

Solid Waste Assessments

	FY09 Class I	FY09 Class II	FY10 Class I	FY10 Class II
District I-V	\$159.48	\$134.94	\$159.48	\$134.94

Resolution: 99-202

Fire Assessments

	FY08	FY09	FY10	
Fire	\$134.40 *	\$134.40 *	\$134.40 *	Fire rates represent fire suppression only
Stormwater	\$80.45 **	\$80.45 **	\$94.40 **	* Based on a 2,000 sq. ft. home ** Based on a parcel size of 8,100 to 14,600 sq. ft.

**REVENUE SOURCES** Source: CAFR, GovMax, IFAS

	2007 Actuals	2008 Actuals	← 2008 YTD *	2009 YTD **	→ 2009 Amended
Ad Valorem (GO-Debt Service-Mosquito)	\$210,349,236	\$202,043,054	100%	\$202,043,054	\$172,037,454 102%
Half Cent Tax	\$27,509,334	\$24,445,088	100%	\$24,445,088	\$21,381,515 98%
State Revenue Sharing	\$9,180,257	\$8,457,560	100%	\$8,457,560	\$7,742,621 96%
Electric Franchise	\$17,752,108	\$18,273,961	100%	\$18,273,961	\$18,509,224 101%
Gas Taxes (All Five)	\$18,817,891	\$16,860,393	100%	\$16,860,393	\$16,207,412 101%
Infrastructure Surtax	\$31,719,886	\$28,068,112	100%	\$28,068,112	\$25,147,991 93%
Tourist Development Tax	\$8,513,024	\$10,500,787	100%	\$10,500,787	\$9,574,948 96%
Impact Fees	\$20,998,664	\$12,110,434	100%	\$12,110,434	\$7,674,529 89%

\* As of 9/30/08  
\*\* As of 9/30/09 -YTD actuals provide a snapshot of the balance on that day and are subject to revision.

**COUNTY TAXES**

County Fuel Taxes (Per Gallon)

1 to 6 Cent Local Option (Local Option) *	\$0.06
1 to 5 Cent Local Option (Local Option/ELMS)**	\$0.05
Ninth Cent (County 1 Cent)***	\$0.01
County Tax (Seventh Cent)****	\$0.01
Constitutional (Second Gas Tax)****	\$0.02

Franchise Fees

Cable *	5.2%
Electric **	5.9%

\* Cable Communications Ordinance 99-005  
\*\* Electric Franchise Fee Ordinance 2007-042

Local Sales Taxes

Infrastructure Surtax *	1%
(On purchases up to \$5,000)	
Tourist Tax **	4%
(On Rental Charges for rooms under 6 months)	
Telecommunications ***	5.5%
(Unincorporated)	

Utilities

	Water	Sewer **
Base Charge	\$12.89	\$13.48
Per 1,000 Gallons	-	\$6.82
1,000 to 4,000 *	\$2.21	-
5,000 to 8,000 *	\$2.78	-
9,000 to 12,000 *	\$4.83	-
13,000 to 18,000 *	\$8.00	-
19,000 & Above *	\$11.16	-

Utilities Resolution: 03-285

\* Gallons

\*\* Capped at 10,000 Gallons

\* Infrastructure Surtax Ordinance 06-016

\*\* Tourist Development Tax Ordinance 03-046

\*\*\* Telecommunications Resolution 00-030

\* Ordinance 86-065  
\*\* Ordinance 00-029  
\*\*\* Ordinance 88-009 Voted  
\*\*\*\* State of Florida



**POPULATION**

	Census 2000	BEBR Estimate 2009 *
Total County-Wide	325,957	389,320
Unincorporated	227,669	253,525
Total County-Wide <b>Functional</b> **	396,690	473,802
Unincorporated <b>Functional</b> **	273,430	308,540

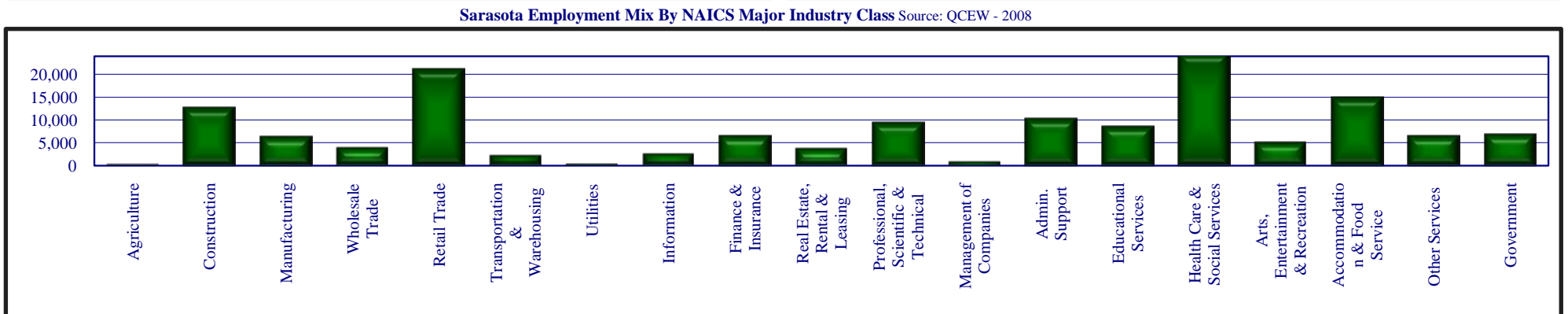
\* Florida Estimates of Population 2009: April 1, 2009  
\*\* Attempts to include seasonal residents and assumes all housing units are occupied.

**EMPLOYMENT**

County Labor Force Source: LAUS				Unemployment Rate Source: LAUS					
	Sep-08	Sep-09	% Change		2005	2006	2007	2008	Sep-09
Labor Force *	172,514	165,040	-4.3%	Sarasota	3.3%	3.1%	4.3%	6.7%	12.3%
Employed	158,798	144,763	-8.8%	Florida	3.9%	3.4%	4.0%	6.0%	11.2%
Unemployed	13,716	20,277	47.8%	U.S.	5.1%	4.6%	4.6%	5.8%	9.5%

\* Does not include approximately 40,000 sole proprietors

Unemployment Claims Source: Agency for Workforce Innovation				Average Annual Wage Source: QCEW			
	Sep-08	Sep-09	% Change		2007	2008	% Change
Sarasota County	1,853	1,902	2.6%	Sarasota	\$37,767	\$38,249	1.3%
All Florida Counties	94,025	100,781	7.2%	Florida	\$39,762	\$40,569	2.0%



Principal Employers Source: CAFR (2008 Year Ending)

Employer	Type of Business	Total Employed
School Board of Sarasota County	Education	5,910
Sarasota Memorial Hospital	Healthcare	3,912
Sarasota County Government	Governing Entity	3,433
Publix Super Markets	Grocery Stores	1,947
Wal-Mart	Retail Discount Stores	1,332
PGT Industries	Vinyl Enclosures	1,184
Venice Regional Medical Center	Healthcare	995
Sarasota Family YMCA	Social Assistance	910
SunTrust Bank	Banks	819
Nielson Media Research	Media Research	712

**ECONOMIC**

Consumer Price Index (CPI-U) Source: BLS

	Sep-08	Sep-09	% Change
U.S.	218.8	216.0	-1.3%
South Urban	212.7	208.9	-1.8%

Sarasota County Gross Sales (unaudited) Source: FL DOR

	Jul-08	Jul-09	% Change
Retail *	\$994.96	\$892.88	-10.3%
Hotel & Motel *	\$24.32	\$20.99	-13.7%

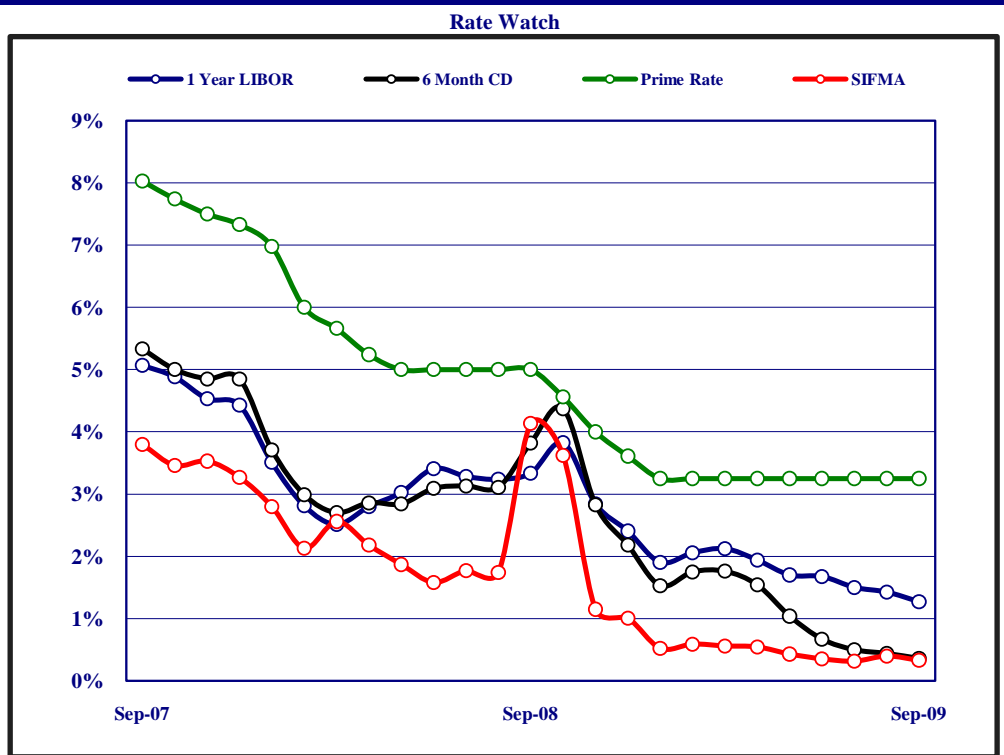
\* Expressed in millions

Gas Prices Per Gallon-Midgrade Source: AAA

	Year Ago	Current	% Change
Sarasota MSA	\$3.36	\$2.66	-20.8%
Florida	\$3.38	\$2.66	-21.1%
U.S.	\$3.26	\$2.64	-19.0%

Sarasota Bradenton Int'l Airport Passengers Source: SRQ

	Sep-08	Sep-09	% Change
Deplanements	38,497	38,414	-0.2%
Enplanements	37,929	38,359	1.1%





**REAL ESTATE**

Total Housing Units Source: U.S. Census Bureau

	2000	2007
Sarasota County	182,467	220,536
Florida	7,302,947	8,718,385

Building Permits (Unincorporated) -Single Family

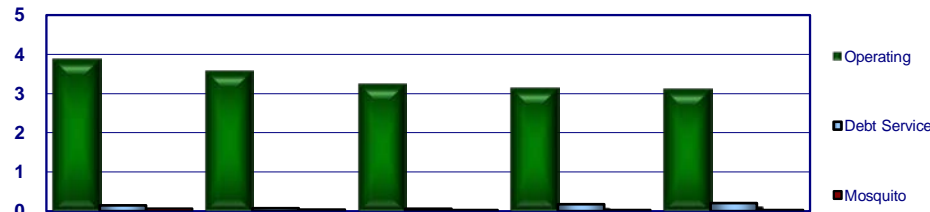
	Sep-08	Sep-09	% Change
Total # of Permits	17	23	35.3%
Value of Construction *	\$8,175	\$3,495	-57.2%

\* Expressed in thousands

County Wide Millages

	FY2006	FY2007	FY2008	FY2009	FY2010
Operating	3.8808	3.5691	3.2491	3.1342	3.1052
Debt Service	0.1476	0.0749	0.0616	0.1765	0.2055
Mosquito	0.0655	0.0499	0.0277	0.0277	0.0277

Taxable Property Value Source: Property Appraiser

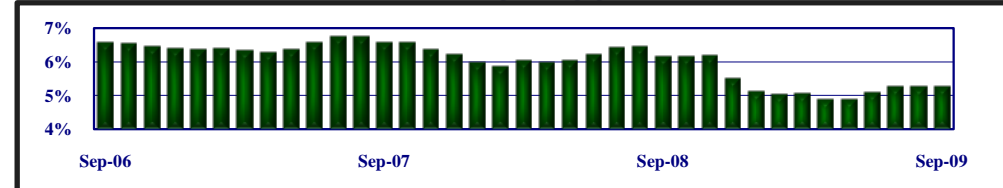


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Total Units	528	637	20.6%
Avg Days on Market	127	126	-0.8%
Median Price	\$164,950	\$140,000	-15.1%

Data includes residential and condominium sales within Sarasota County only.

National Average Mortgage Rate Source: Mortgage X



**IMPACT FEES / ASSESSMENTS**

Impact Fees

	Parks	Roads	Library	Fire	Ambulance
Single Family	\$2,348	\$5,774	\$380	\$225	\$114
MultiFamily	\$2,348	\$5,774	\$380	\$225	\$114
Mobile Home	\$1,559	\$2,854	\$253	\$149	\$76

Based on a 2,000 sq. ft. home

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District I-V	FY09 Class I	FY09 Class II	FY10 Class I	FY10 Class II
	\$159.48	\$134.94	\$159.48	\$134.94

Resolution: 99-202

Fire Assessments

	FY08	FY09	FY10
Fire	\$134.40 *	\$134.40 *	\$134.40 *
Stormwater	\$80.45 **	\$80.45 **	\$94.40**

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Tourist Development Tax	\$8,513,024	\$10,500,787	100%	\$10,500,787	\$8,816,622 88%
Impact Fees	\$20,998,664	\$12,110,434	100%	\$12,110,434	\$7,674,529 89%

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Constitutional (Second Gas Tax) *****	\$0.02

Franchise Fees

Cable *	5.2%
Electric **	5.9%

Local Sales Taxes

Infrastructure Surtax *	1%
(On purchases up to \$5,000)	
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(On Rental Charges for rooms under 6 months)	
Telecommunications ***	5.5%
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13,000 to 18,000 *	\$8.00	-
19,000 & Above *	\$11.16	-

Utilities Resolution: 03-285  
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